



LOG COMMERCIAL PROPERTIES E PARTICIPAÇÕES S.A.

Publicly-held Company of Authorized Capital - CVM Code No. 02327-2

CNPJ/MF under No. 09.041.168/0001-10 - NIRE 31.300.027.261

Av. Professor Mário Werneck, No. 621, 10th floor, Zip-Code 30455-610, Belo Horizonte – MG

NOTICE TO SHAREHOLDERS

LOG COMMERCIAL PROPERTIES E PARTICIPAÇÕES S.A. ("Company"), in addition to the Notice to Shareholders dated December 28, 2018, January 28, 2019 and February 15, 2019, and considering the Company's capital increase by private subscription within the limit of the authorized capital, approved by its Board of Directors on December 28, 2018, in the amount of three hundred million and eight reais (BRL 300,000,008.00), with the possibility of partial homologation, for a price of twenty-two reais (BRL 22.00) per share, with the total issuance of thirteen million, six hundred and thirty-six thousand, three hundred and sixty-four (13,636,364) common shares by the Company ("Capital Increase"), hereby informs its shareholders and the market in general the following:

Termination of the Period for Subscription of the Remaining Shares

Termination of the Period for Subscription of the Remaining Shares. The period for subscription of the remaining shares and requests for additional remaining shares to be issued under the Company's Capital Increase initiated on February 15, 2019, included, and ended on February 22, 2019, included ("Subscription Period of Remaining Shares").

Number of subscribed Remaining Shares. During the Subscription Period of Remaining Shares, a total of four million, five hundred and fifty-nine thousand and three hundred and fifty-five (4,559,355), registered book-entry common shares with no par value issued by the Company, was subscribed at the issue price of twenty-two reais (BRL 22.00) per share, resulting in an amount of one hundred million, three hundred and five thousand, eight hundred and ten reais (BRL 100,305,810.00).

Minimum value. The Capital Increase is subject to the subscription of, at least, four million, five hundred and forty-five thousand, four hundred and fifty-five (4,545,455) common shares, for a total amount of one hundred million and ten reais (BRL 100,000,010.00) ("Minimum Value").

Allotment of Additional Remaining Shares

Requests for additional remaining shares. During the Subscription Period of Remaining Shares, subscribers requested the additional subscription of four hundred and seventy-nine thousand and fifty-three (479,053) unsubscribed shares.

Allocation of additional remaining shares and non-apportionment. To the extent that requests for subscription of additional remaining shares were lower than the total of additional remaining shares available for subscription, it was unnecessary to carry out a proportional apportionment of additional remaining shares among the subscribers who requested additional remaining shares. Therefore, the shareholders that have requested additional remaining shares have been fully attended and will receive the exact amount of additional remaining shares they have requested.

Payment of the Subscribed Remaining Shares

Deadline for payment of the remaining shares. The remaining shares subscribed and the additional remaining shares requested during the Subscription Period of Remaining Shares, subject to the specific procedures of the Depositary Centre of B3 SA - Brasil, Bolsa, Balcão ("B3") and the Bookkeeping Agent, were fully paid up in accordance with the payment methods set forth in the Notice to Shareholders dated February 15, 2019.

Non-Conduction of Auction of Remaining Shares

Auction. Once the Minimum Value has been verified during the period to exercise the preemptive right and the Subscription Period of Remaining Shares, and pursuant to the Notice to Shareholders dated February 15, 2019, the Company will not carry out an auction of the remaining shares, proceeding with their cancellation.

Conditioned Subscription and Withdrawal Period

Conditioned Subscription. Up to four thousand and nine hundred (4,900) shares originally subscribed may be cancelled, whose subscribers conditioned their investment decision, totally or partially, to the reaching of the maximum amount of the Capital Increase.

Reimbursement of values. In the event the subscribers decide to cancel their shares subscribed under a condition, the Company will reimburse to such subscribers the total amount of up to one hundred and seven thousand and eight hundred reais (BRL 107,800.00), corresponding to twenty-two reais (BRL 22.00) per share.

Payment of surplus amounts to subscribers that have conditioned the decision to subscribe in the Capital Increase. The Company shall deposit, on March 14, 2019, the surplus amounts owed to subscribers that have chosen to condition the subscription of the Capital Increase, pursuant

to the above, in the bank accounts indicated in the subscription bulletin filed in by such subscribers.

Withdrawal period. To the shareholders that have conditioned their subscription within the Capital Increase, a withdrawal period will be granted for reconsideration of their decision which will start on March 06, 2019, inclusive, and will end on March 08, 2019, inclusive (“Withdrawal Period”). The reimbursement of the funds, without interest or monetary correction, to shareholders who have reconsidered their decision will be held on March 14, 2019.

Withdrawal - Bookkeeping Agent. Shareholders wishing to withdrawal shall manifest their intention to reconsider their investment decision regarding the subscription of shares to the Bookkeeping Agent, by signing the applicable documents in any specialized agency of the Bookkeeping Agent, informing the number of shares that were subscribed and indicating the number of shares that such shareholder wishes to receive.

Withdrawal - Depositary Centre. Shareholders wishing to reconsider their investment decision shall manifest their intention through their custody agents, pursuant to the procedures adopted by B3.

Total Amounts under Capital Increase

Total amount of subscribed shares. In the scope of the Capital Increase, and considering the cancellation of the shares that have been subscribed under a condition as mentioned above, a total of four million, five hundred and fifty-four thousand, four hundred and fifty-five (4,554,455) new registered book-entry common shares with no par value will be subscribed, in the total amount of one hundred million, one hundred and ninety-eight thousand and ten reais (BRL 100,198,010.00), corresponding to 33.40% of the shares available for subscription under the Capital Increase. The Menin Family complied with their subscription commitment, thereby guaranteeing the value of one hundred million and ten reais (BRL 100,000,010.00) within the Capital Increase, as informed in the Material Facts previously disclosed by the Company.

Approval of the Capital Increase

Approval of the Capital Increase. After the Withdrawal Period and considering the end of the Subscription Period of Remaining Shares within the Capital Increase and the reach of the Minimum Value, a Board of Directors meeting will be held in due time to approve the Capital Increase.

Registration of Shares

Registration of shares. The subscribed shares during the preemptive right period and the Subscription Period of Remaining Shares shall be issued and registered in the name of the subscribers within three (3) business days after the Capital Increase is approved by the Board of Directors of the Company.

Updated Timeline

Beginning of the Withdrawal Period	March 06, 2019
End of the Withdrawal Period	March 08, 2019
Homologation of the Capital Increase	March 15, 2019

Additional Information

Additional Information. Any doubts and / or clarifications about the procedures may be directed to the following e-mail address: ri@logcp.com.br.

Belo Horizonte, March 01, 2019.

Felipe Enck Gonçalves
CFO and Investor Relations Officer